

### 3 WINE INDUSTRY STRUCTURE IN 2013

<b>NUMBER OF PRIMARY GRAPE PRODUCERS</b> 3 323	PER PRODUCTION CATEGORY	
	TONS	NUMBER OF PRODUCERS
	1 - 100	1 249
	> 100 - 500	1 216
	> 500 - 1000	429
	> 1000 - 5000	416
	> 5000 - 10000	13
		<u>3 323</u>
<b># NUMBER OF WINE CELLARS WHICH CRUSH GRAPES</b> 564	50 PRODUCER CELLARS 493 PRIVATE WINE CELLARS 21 PRODUCING WHOLESALERS <hr/> 564	
<b>NUMBER OF BULK WINE BUYERS</b> 103	103 WHOLESALERS (Including producing wholesalers)	

#### # NUMBER OF WINE CELLARS PER PRODUCTION CATEGORY

CATEGORIES (TONS OF GRAPES CRUSHED - 2013)	NUMBER OF WINE CELLARS			
	TOTAL	PRIVATE WINE CELLARS	PRODUCER CELLARS	PRODUCING WHOLESALERS
1 - 100	240	233	-	7
> 100 - 500	155	150	-	5
> 500 - 1000	58	55	2	1
> 1000 - 5000	55	46	5	4
> 5000 - 10000	17	6	9	2
> 10000	39	3	34	2
<b>Total</b>	<b>564</b>	<b>493</b>	<b>50</b>	<b>21</b>

## 5 VINES AND AREA UNDER VINES

### 5.1 VINE TYPES

Vine Types	2011		2012		2013	
	Vines	Hectares	Vines	Hectares	Vines	Hectares
Wine grapes *	299 989 523	100 569	298 167 389	100 093	296 775 118	99 680
Sultana **	14 776 717	8 350	14 522 360	8 202	13 816 650	7 799
Table grapes **	28 547 168	14 850	29 049 408	16 928	30 045 880	15 715
Rootstocks	201 727	69	221 100	77	82 686	40
Currants ***	970 614	348	980 902	354	1 070 609	390
<b>Total</b>	<b>344 485 749</b>	<b>124 185</b>	<b>342 941 159</b>	<b>125 654</b>	<b>341 790 943</b>	<b>123 624</b>

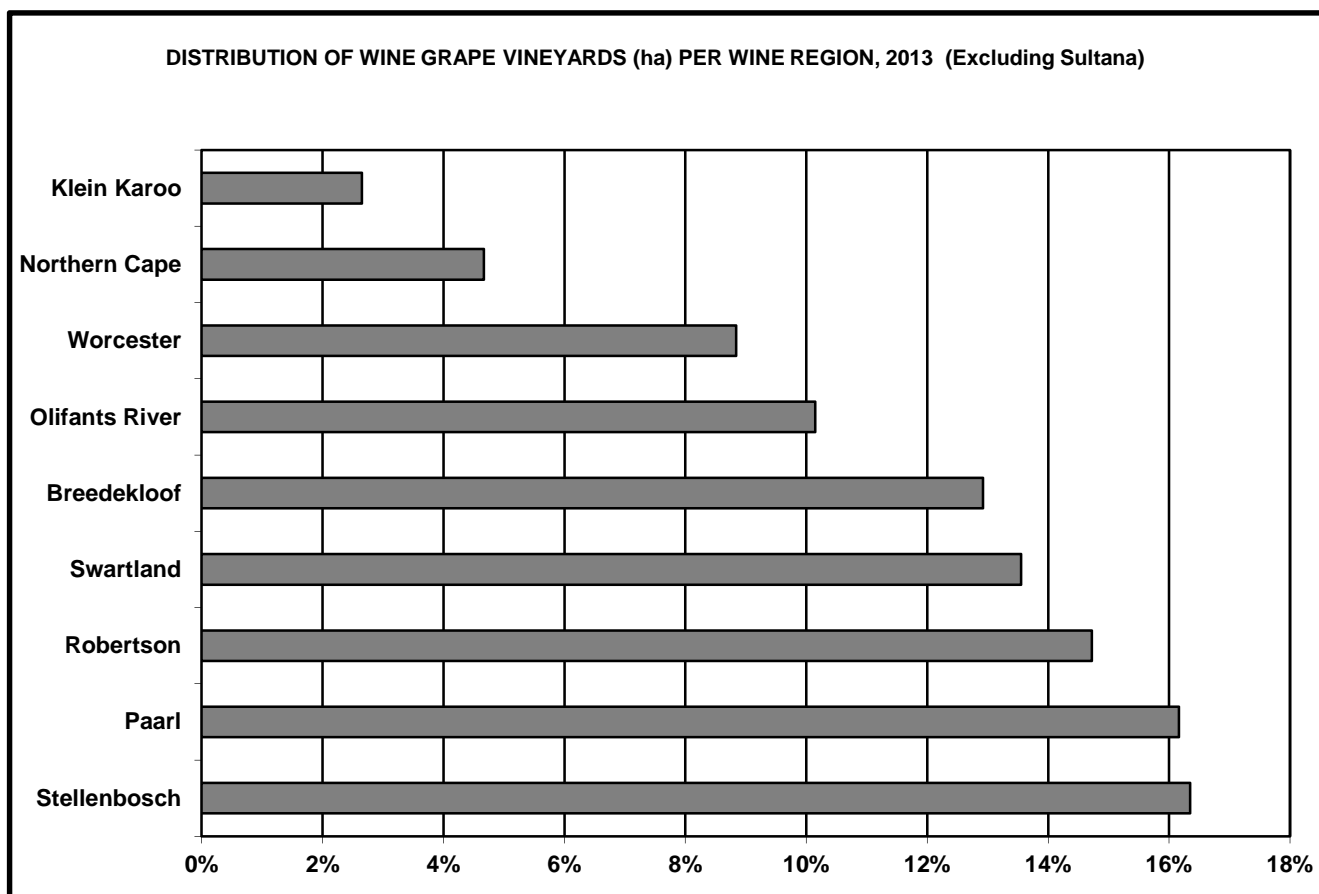
\* Includes Muscat d'Alexandrie also used as table grapes and for raisins.

\*\* Only portion of production is utilised for production of wine.

\*\*\* For raisins only.

### 5.2 GEOGRAPHIC DISTRIBUTION OF SOUTH AFRICAN WINE GRAPE VINEYARDS PER WINE REGION DURING 2013 (Excluding Sultana)

Wine regions	Number of vines	% of total vines	Area hectares	% of total hectares
Stellenbosch	49 523 365	16.69	16 294	16.35
Paarl	48 460 222	16.33	16 106	16.16
Robertson	49 743 713	16.76	14 676	14.72
Swartland	34 165 525	11.51	13 509	13.55
Breedekloof	41 366 550	13.94	12 878	12.92
Olifants River	27 498 000	9.27	10 116	10.15
Worcester	28 028 029	9.44	8 814	8.84
Northern Cape	9 879 230	3.33	4 652	4.67
Klein Karoo	8 110 484	2.73	2 637	2.65
<b>Total</b>	<b>296 775 118</b>	<b>100.00</b>	<b>99 680</b>	<b>100.00</b>



### 5.3 TOTAL HECTARES WINE GRAPE VINEYARDS PLANTED AND UPROOTED (Excluding Sultana)

YEAR	HECTARES			
	PLANTED	UPROOTED	* CORRECTIONS	TOTAL STATUS
2003	6 285	3 829	- 84	98 605
2004	5 958	4 095	- 261	100 207
2005	4 940	4 062	523	101 607
2006	4 083	3 948	403	102 146
2007	3 597	4 114	328	101 957
2008	2 967	4 070	458	101 312
2009	2 959	3 672	660	101 259
2010	3 067	3 998	688	101 016
2011	3 185	4 047	415	100 569
2012	2 663	4 177	1 038	100 093
2013	1 987	3 115	715	99 680

\* As a result of re-counting of vines as well as plantings and uprootings of previous years which were not previously taken into account.

